

**Balance Sheet
As of December 31, 2015**

	<u>Actual</u>
Current Asset	
Cash and Cash Equivalents	\$5,537,736
Restricted Cash	2,696
Patient Accts Receivable, net of allowance for Doubtful Accounts	8,954,273
Other Accounts Receivable	220,442
Government program receivables	-
Grant Receivable	25,312
Intercompany	-
Supplies Inventory	1,162,373
Prepaid Exp & Other Curr Assets	605,193
Total Current Assets	<u>16,508,024</u>
 Fixed Asset	
Property, Improvements & Equipment	100,949,532
Accumulated Depreciation	<u>(63,749,036)</u>
Net Fixed Assets	37,200,496
 Intangible, net of accumulated amortization	
Goodwill - Prospect EOGH	
Deferred Financing Costs	35,540
Deferred Income Taxes, net of current portion	-
Other Asset	1,406,845
Total Asset	<u><u>55,150,904</u></u>
 Current Liabilities	
Accounts Payable	19,737,528
Cash Overdraft	-
Accrued Comp / Benefits	4,533,248
Accrued Expenses & Other	2,429,292
Medical Claims Payable	-
Deferred revenue	17,530
Due to Government Payer	16,901,784
Income Tax Payable	-
Curr Portion of Capital Leases	2,029,772
Current Portion of L/T Debts	-
CMS Liability	320,775
DIP Loan Payable	750,000
Cure Liability	1,693,889
Total Current Liabilities	<u>48,413,818</u>
 Non Current Liabilites	
Malpractice Reserve	-
Capital Leases, net of current portion	1,000,004
Deferred Income Tax	-
Deferred Gain on Joint Venture	532,913
Other Long -Term Liability	514,790
Long -Term Debt, net of current portion	5,858,722
Total Non Current Liabilites	<u>7,906,430</u>
 Stockholders Equity in Net Assets	
Member Contributions	-
Common Stock	-
Additional Paid in Capital	-
Minority Interest	-
Retained Earnings prior year	12,860,446
Retained Earning current year	<u>(14,029,790)</u>
Total Stockholders Equity in Net Assets	<u>(1,169,344)</u>
 Total Liability and Stockholders Equity	<u><u>\$55,150,904</u></u>

**Balance Sheet
As of December 31, 2016**

	Actual
Current Asset	
Cash and Cash Equivalents	(\$1,237,465)
Restricted Cash	-
Patient Accts Receivable, net of allowance for Doubtful Accounts	12,747,195
Other Accounts Receivable	180,421
Government program receivables	414,460
Grant Receivable	2,028,423
Intercompany - Alta/EOGH/PMH	(2,988,079)
Due From Foundation	277,050
Supplies Inventory	1,324,788
Prepaid Exp & Other Curr Assets	1,440,681
Total Current Assets	14,187,473
Fixed Asset	
Property, Improvements & Equipment	43,641,736
Accumulated Depreciation	(3,624,667)
Net Fixed Assets	40,017,068
Intangible, net of accumulated amortization	2,221,083
Goodwill - Prospect EOGH	3,531,217
Deferred Financing Costs	-
Deferred Income Taxes, net of current portion	-
Other Asset	66,536
Total Asset	60,023,377
Current Liabilities	
Accounts Payable	8,151,152
Cash Overdraft	-
Accrued Comp / Benefits	3,138,954
Accrued Expenses & Other	3,885,982
Medical Claims Payable	-
Deferred revenue	6,616
Due to Government Payer	6,817,349
Income Tax Payable	-
Curr Portion of Capital Leases	704,739
Current Portion of L/T Debts	-
CMS Liability	-
DIP Loan Payable	-
Cure Liability	122,605
Total Current Liabilities	22,827,397
Non Current Liabilities	
Malpractice Reserve	2,223,000
Capital Leases, net of current portion	304,810
Deferred Income Tax	-
Deferred Gain on Joint Venture	-
Other Long -Term Liability	4,384,302
Long -Term Debt, net of current portion	-
Total Non Current Liabilities	6,912,112
Stockholders Equity in Net Assets	
Member Contributions	-
Common Stock	-
Additional Paid in Capital	32,718,610
Minority Interest	-
Retained Earnings prior year	(1,740,447)
Retained Earning current year	(694,296)
Total Stockholders Equity in Net Assets	30,283,868
Total Liability and Stockholders Equity	\$60,023,377